

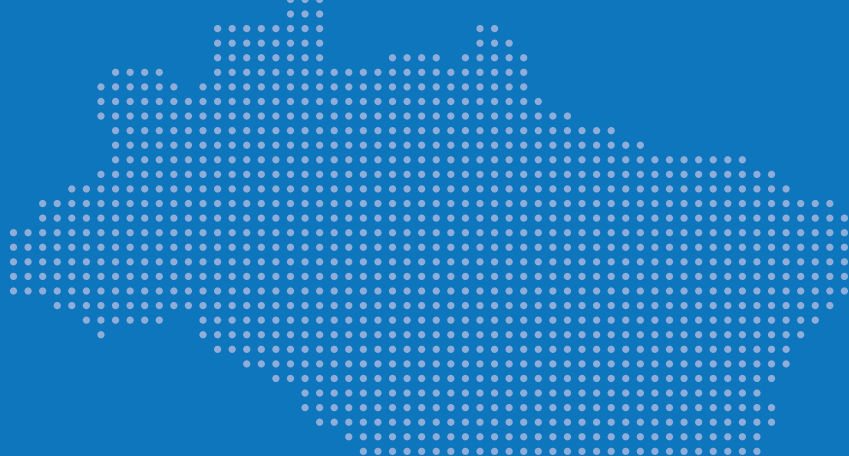


ONE CONNECTION. 9,000 SOLUTIONS.

The largest industrial network in Latin America ready for you to connect now.



BRAZIL IN FIGURES



With continental dimensions and one of the largest industrial parks in the world, Brazil holds unique conditions to lead technological development in machinery and equipment. It is in this scenario that **ABIMAQ - Brazilian Machinery Builders' Association** operates: representing the sector, connecting industry and markets, and driving national innovation.

A global economic powerhouse,
Brazil stands as the world's 11th largest economy.

Total population
213,4 million



GPD
US\$ 2,27 tri



Territorial extension **8.5 million km²**

Inflation **4,44%**

Unemployment rate **5,1%**

Foreign Direct Investment (FDI) **US\$ 84,1 b**

GDP per capita **US\$ 10.578**

GDP growth **2,3%**

Sources: IBGE (2026), MDIC (2026)

With a robust industrial park across 27 states, skilled workforce, and Latin America's leading innovation system, Brazil combines productive scale, natural resources, and a solid business environment, delivering machinery and equipment with quality and global competitiveness.



A COMPETITIVE AND STRUCTURED INDUSTRY

Brazil's machinery and equipment sector combines scale, diversity, and global reach, an industry that is economically significant, commercially active, and deeply integrated into both domestic and international markets.



Key export destination markets

US\$ 13,8b

Ten leading export destination markets span four continents, with the United States at the forefront, followed by Argentina, Singapore, Mexico, Paraguay, Chile, South Korea, Peru, Germany and Guyana.



Imports
US\$ 33,6b



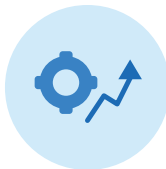
Sector revenue
US\$ 58b



Direct jobs generated
415,000



Total number of companies in the sector
9.582



Production volume
US\$ 53,3b



Domestic consumption
US\$ 73,1b



Average company size

Large corporations account for just **2.64%** of the sector, while micro-enterprises make up **8.79%**. Small businesses represent **42.88%** and medium-sized companies **45.7%**, together dominating nearly **88%** of the market.

Based on company revenue.

WHO WE ARE

Founded in 1937,

ABIMAQ has been committed for over 85 years to the development of the Brazilian machinery and equipment sector. With headquarters in São Paulo and 10 regional offices across the country, the association maintains a nationwide presence, fostering technological innovation, business generation, and close collaboration with its members.

National Structure

1.800 members

Main industrial hubs in Brazil

Strong advocacy for the sector's interests



The machinery and equipment sector is a structural foundation of economic productivity. Through ABIMAQ, 40 production chain segments connect industrial technologies to key economic sectors, organized around two main pillars.

The first encompasses machines, systems, and components that **enable manufacturing and industrial solutions**, such as:

- Machine tools
- Advanced manufacturing and digital solutions
- Welding and cutting
- Pumps and motor pumps
- Motors and generator sets
- Valves
- Sealing systems
- Hydraulics, pneumatics, and industrial automation
- Compressed air and gases
- Material handling and storage
- Tooling and molding
- Foundry
- Mechanical power transmission
- Quality control
- Modular structures
- Industrial furnaces



The represented segments also supply machinery and equipment to **key economic markets**, boosting productivity across sectors such as:

- Agriculture
- Mining
- Food & Refrigeration
- Pharmaceutical
- Energy
- Oil & Gas
- Sanitation
- Textile
- Plastics
- Wood
- Pulp & Paper
- Construction
- Road Machinery
- Aerospace
- Defense
- Graphic Arts
- Fuel Stations & Services
- Industrial Cleaning
- Industrial Projects
- Fitness & Wellness Equipment



Through discussion groups and sectoral forums, ABIMAQ promotes the integration of value chains across strategic segments on globally relevant agendas:



- Wind Energy
- Environmental Sanitation
- Green Hydrogen
- Automotive

WHAT WE DO

ABIMAQ strengthens the Brazilian machinery and equipment industry through three complementary pillars: **political representation, technical development, and promotional outreach** – combining qualified advocacy, sectoral growth, and international projection.

Political



Industrial Policy Advocacy

Monitoring the regulatory environment and developing technical positions to guide the formulation and improvement of strategic policies for the sector.

Government Relations

Active engagement with the Executive and Legislative branches, bringing industry closer to the decision-making spaces that directly impact sector competitiveness.

Sectoral Advocacy

Structured representation of the machinery and equipment industry's interests in the country's key political, economic, and regulatory debates.

Technical



Innovation and Technical Standardization

Development and updating of technical standards that ensure quality, safety, and compliance for sector products, aligning the Brazilian industry with national and international benchmarks.

Competitiveness and Innovation

Promotion of initiatives that drive technological modernization, business capacity building, and productivity growth, strengthening the sector's competitive position in the global market.

Connect with Qualified Suppliers

ABIMAQ manages Latin America's most comprehensive and up-to-date database of machinery and equipment solutions and suppliers.

The platform brings together a broad portfolio of qualified Brazilian companies, organized by segment, product, and region; facilitating fast and reliable connections between buyers and suppliers.

LEARN MORE



Promotional

ABIMAQ Trade Shows

ABIMAQ organizes Latin America's leading machinery and equipment trade shows, bringing together national and international exhibitors and visitors for business, innovation, and networking.

FEIMEC - May 5–9, 2026 | São Paulo

Latin America's largest machinery and equipment trade show

EXPOMAFE - May 4–8, 2027 | São Paulo

Trade show for machine tools and advanced manufacturing.

AGRISHOW - April 27–May 1, 2026 | São Paulo

The leading agricultural technology trade show in Latin America.

PLÁSTICO BRASIL - March 15–19, 2027 | São Paulo

The largest trade show for the plastics production chain in Latin America.

LEARN MORE



**Your Global
Inventive Partner**

In partnership with ApexBrasil, ABIMAQ coordinates Brazil Machinery Solutions, a program dedicated to export promotion and the internationalization of the Brazilian machinery and equipment industry. Supporting over 300 companies across multiple sectors, the program connects qualified Brazilian suppliers to buyers and business opportunities worldwide.

LEARN MORE



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